

BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
FOX ROTHSCHILD LLP
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
Telephone: (702) 262-6899
Facsimile: (702) 597-5503
Email: baxelrod@foxrothschild.com
nkoffroth@foxrothschild.com
Counsel for Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**PROVINCE, LLC'S MONTHLY FEE
STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED FOR THE
PERIOD FROM JUNE 1, 2024 THROUGH
JUNE 30, 2024**

Hearing Date: N/A

Hearing Time: N/A

Province, LLC ("Province"), financial advisor to the Cash Cloud, Inc. (the "Debtor"), debtor and debtor-in-possession in the above-captioned case (the "Chapter 11 Case"), hereby submits this *Monthly Fee Statement for Services Rendered and Expenses Incurred for the Period from June 1, 2024 Through June 30, 2024* (the "Statement"), pursuant to the *Final Order Authorizing Retention and Employment of Province, LLC as Financial Advisor, Effective as of the Petition Date* [ECF No. 223] and the Court's *Order Granting Debtor's Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, And Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the "Interim Compensation Procedures Order").

1 In support of this Statement, Province respectfully represents as follows:

2 1. Province hereby seeks allowance and payment of interim compensation for services
3 rendered and reimbursement of expenses incurred as Debtor's financial advisor during the period from
4 June 1, 2024 through June 30, 2024 (the "Statement Period").

5 2. Province seeks allowance and payment of interim compensation for fees in the amount
6 of \$607.20, representing 80% of the \$759.00 in fees incurred for services rendered during the
7 Statement Period, plus reimbursement of \$0.00, representing 100% of the expenses incurred during
8 the Statement Period, for a total award of \$607.20 for the Statement Period.

9 3. Attached hereto as **Exhibit A** is the name of each timekeeper who performed services
10 in connection with the Chapter 11 Case during the Statement Period, and the hourly rate for each such
11 timekeeper.

12 4. Attached hereto as **Exhibit B** is a task code summary.

13 5. Attached hereto as **Exhibit C** is a detailed invoice of time expended by the timekeepers
14 who performed services during the Statement Period and of the expenses paid during the Statement
15 Period.

16 6. On the same date this Statement was filed, Province served a copy of this Statement
17 via electronic mail/notice on the following parties (each a "Notice Party," and collectively, the "Notice
18 Parties"):

- 19 i. Cash Cloud, Inc., c/o Ayala & Associates, 300 S. 4th Street, 16th Floor, Las Vegas, NV 89101 (Attn: Daniel Ayala; dayala@ayalalaw.com);
- 20 ii. Fox Rothschild, LLC, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada 89135 (Attn: Brett A. Axelrod, Esq.; baxelrod@foxrothschild.com);
21 counsel to Debtor;
- 22 iii. United States Trustee Tracey Hope Davis, 300 Las Vegas Boulevard South, Suite 4300, Las Vegas, NV 89101 (Attn: Jared A. Day, Trial Attorney;
23 Jared.A.Day@usdoj.gov);
- 24 iv. Seward & Kissell, LLP, One Battery Park Plaza, New York, NY 10004 (Attn: Robert J. Gayda; gayda@sewkis.com; Catherine V. LoTempio;
25 lotempio@sewkis.com; Andrew J. Matott; matott@sewkis.com), and
26 McDonald Carano, LLP, 2300 West Sahara Avenue, Suite 1200, Las Vegas,
27 NV 89102 (Attn: Ryan J. Works; rworks@mcdonaldcarano.com), counsel to
28 the Official Committee of Unsecured Creditors;

- v. Berger Singerman LLP, 1450 Brickell Avenue, Suite 1900, Miami, FL 33131 (Attn: Jordi Gusó; JGuso@bergersingerman.com), and Sylvester & Polednak, Ltd., 1731 Village Center Circle, Las Vegas, NV 89134 (Attn: Jeffrey R. Sylvester; Jeff@SylvesterPolednak.com; counsel to DIP lender CKDL Credit, LLC;
- vi. Morrison & Foerster LLO, 250 West 55th Street, New York, NY 10019-9601 (Attn: Andrew Kissner; akissner@mofo.com; Gary Lee; glee@mofo.com), and Shea Larsen, 1731 Village Center Circle, Suite 150, Las Vegas, NV 89134 (Attn: James Patrick Shea; jshea@shea.law; Bart K. Larsen; blarsen@shea.law; Kyle M. Wyant; kwyant@shea.law); counsel to Enigma Securities Limited; and
- vii. Clearly Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, (Attn: Sean A. O’Neal; soneal@cgsh.com; Jane VanLare; jvanlare@cgsh.com), and Snell & Wilmer L.L.P., 3883 Howard Hughes Parkway, Suite 1100, Las Vegas, NV 89169 (Attn: Robert R. Kinan; rkinan@swlaw.com); counsel to Genesis Global Holdco, LLC.

7. Pursuant to the Interim Compensation Procedures Order, each Notice Party will have twenty (20) days after service (or the next business day if the 20th day is not a business day) of a Monthly Fee Application (the “Objection Deadline”), to object to the requested fees and expenses in accordance with the procedures described in subparagraph (b) set forth on page three of the Interim Compensation Procedures Order.

8. If no objections are raised on or before the Objection Deadline, Province shall file a certificate of no objection with the Court, after which Debtor shall be authorized to pay to Province an amount equal to 80% of the fees and 100% of the expenses incurred during the period covered by this Statement.

9. If an objection is properly filed before the Objection Deadline, Province shall file a certificate of no objection with the Court with respect to the fees and expenses, if any, that are not subject to objection (the “Undisputed Fees” and “Undisputed Expenses”), after which the Debtor shall be authorized to pay to Province an amount equal to 80% of the Undisputed Fees and 100% of the Undisputed Expenses incurred during the period covered by this Statement.

10. Province acknowledges that the interim payment of compensation and reimbursement of expenses sought in this Statement does not constitute a request for final allowance of such compensation and reimbursement of expenses. At the conclusion of the Chapter 11 Case, Province

1 will seek final allowance of the fees charged and expenses incurred for the entirety of the Chapter 11
2 Case, and any interim fees and expenses received during the course of the Chapter 11 Case will be
3 credited against such fees and expenses that are allowed on a final basis.

4 11. Neither Province nor any member of Province has any agreement or understanding of
5 any kind to divide, pay over, or share with any other person, except as among the members of Province,
6 any portion of the fees or expenses to be awarded pursuant to this Statement.

7 DATED: July 30, 2024

PROVINCE, LLC

9 By: /s/ Daniel Moses

10 Daniel Moses
2360 Corporate Circle, Suite 340
11 Henderson, Nevada 89074
Telephone: (702) 685-5555
12 Email: dmoses@provincefirm.com

13 *Financial Advisor to Debtor*

14 Submitted By:

15 **FOX ROTHSCHILD LLP**

16 By: /s/Brett A. Axelrod

17 BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
18 NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
19 1980 Festival Plaza Drive, Suite 700
20 Las Vegas, Nevada 89135
21 *Counsel for Debtor*

EXHIBIT A**Summary of Province Professionals and Paraprofessionals**

June 1, 2024 through June 30, 2024

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Paul Huygens, CPA, CFE	Principal – Corporate restructuring. CPA license in 1999, CFE license in 2015.	\$1,320	0.2	\$264.00
Tanner James	Vice President - Corporate restructuring.	\$630	0.4	\$252.00
	Subtotal		0.6	\$516.00
	Blended Rate for Professionals	\$860.00		
Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Laura Conn	Matter Administrator	\$270	0.9	\$243.00
	Subtotal		0.9	\$243.00
			Fee Statement Hours	Total Compensation
	Grand Total		1.5	\$759.00
	Blended Rate for All Billers	\$506.00		

EXHIBIT B**Task Code Summary**

June 1, 2024 through June 30, 2024

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	0.6	\$516.00
Fee / Employment Applications	0.9	\$243.00
Grand Total	1.5	\$759.00

EXHIBIT C

Invoice

June 1, 2024 through June 30, 2024

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2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 7/16/2024
INVOICE NO: 95649
BILLING THROUGH: 6/30/2024

Coin Cloud - FA 2

Managed By: Daniel L Moses

INVOICE SUMMARY

PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Laura Conn	0.90	\$270.00	\$243.00
Paul Huygens	0.20	\$1,320.00	\$264.00
Tanner James	0.40	\$630.00	\$252.00
PROFESSIONAL SERVICES	1.50		\$759.00

AMOUNT DUE THIS INVOICE \$759.00

This invoice is due on 7/16/2024

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 7/16/2024
INVOICE NO: 95649
BILLING THROUGH: 6/30/2024

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/1/2024	Tanner James	Business Analysis / Operations <i>Workstream planning.</i>	0.20	\$630.00	\$126.00
6/10/2024	Tanner James	Business Analysis / Operations <i>Met with P. Huygens re: updates on ERC, outbound litigation and cash collections.</i>	0.20	\$630.00	\$126.00
6/10/2024	Paul Huygens	Business Analysis / Operations <i>Met with T. James re: updates on ERC, outbound litigation and cash collections.</i>	0.20	\$1,320.00	\$264.00
6/19/2024	Laura Conn	Fee / Employment Applications <i>Drafted 15th Monthly (May) Fee Statement (0.8). Emailed to T. James for review (0.1)</i>	0.90	\$270.00	\$243.00

TOTAL SERVICES 1.50 \$759.00**SUBTOTAL \$759.00****AMOUNT DUE THIS INVOICE \$759.00**

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1

Routing #1

EIN #26-3657461